



**GLOBAL INVACOM GROUP LIMITED**  
(Incorporated in Singapore)  
(Company Registration No: 200202428H)

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**PROPOSED ADMISSION TO TRADING ON THE AIM MARKET OF THE LONDON STOCK  
EXCHANGE – POSTING OF ADMISSION DOCUMENT**

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*DMG & Partners Securities Pte Ltd (“DMG”) was the financial adviser to the Company in relation to the acquisition of Global Invacom Holdings Limited. DMG assumes no responsibility for the contents of this announcement.*

**1. INTRODUCTION**

The Board refers to its announcements dated 4 February 2014, 23 May 2014 and 26 June 2014 (the “**Announcements**”) and its circular to Shareholders dated 4 June 2014 (the “**Circular**”) in relation to the Potential AIM Listing of the Company’s Shares on the AIM market of the London Stock Exchange and the Placing to be held in conjunction with the Potential AIM Listing.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements and the Circular.

**2. POSTING OF ADMISSION DOCUMENT**

The Board wishes to inform the Shareholders that the Company has issued the admission document dated 27 June 2014 (the “**Admission Document**”), which has been posted in accordance with Rule 26 of the AIM Rules for Companies on the Company’s website at <https://www.globalinvacom.com/investors>. A copy of the Admission Document is attached to this announcement.

**3. AIM ADMISSION**

The Board wishes to announce that the expected date on which the Company’s Shares will be admitted to trading on the AIM Market of the London Stock Exchange is Wednesday, 2 July 2014. The Shares will trade on AIM under the TIDM: GINV and the ISIN: SG2E91982768. The Company will continue to maintain a listing on the Main Board of the SGX-ST, whilst also being listed on AIM.

**4. CONDITIONAL UPON SHAREHOLDERS’ APPROVAL AND CAUTIONARY STATEMENT**

The Board wishes to highlight to the Shareholders that the Board may, notwithstanding that Shareholders’ approval has been obtained, decide not to proceed with the Potential AIM Listing and the Placing, if after assessing various factors including the prevailing general economic and capital market conditions, the Board deems that it is not in the best interests of the Group to proceed with the same.

**As such, there is no certainty or assurance that the Potential AIM Listing and the Placing will materialise. Shareholders and other investors are reminded to exercise caution while dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.**

**5. FURTHER INFORMATION**

The Company will make further announcements as and when there are material updates in relation to the Potential AIM Listing and the Placing.

**BY ORDER OF THE BOARD**

Anthony Brian Taylor  
Executive Chairman

27 June 2014