



## GLOBAL INVACOM GROUP LIMITED

(Incorporated in Singapore)  
(Company Registration No: 200202428H)

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### INTENTION TO SEEK SECONDARY LISTING ON THE ALTERNATIVE INVESTMENT MARKET OF THE LONDON STOCK EXCHANGE PLC.

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*DMG & Partners Securities Pte Ltd (“DMG”) was the financial adviser to the Company in relation to the acquisition of Global Invacom Holdings Limited. DMG assumes no responsibility for the contents of this announcement.*

#### 1. INTRODUCTION

Further to the announcement made by Global Invacom Group Limited (the “**Company**”) on 28 January 2014, the Board of Directors (the “**Board**”) of the Company wishes to announce that the Company is currently considering the possibility of the following transactions:

- (a) a secondary listing (the “**Potential AIM Listing**”) of its ordinary shares (the “**Shares**”) on the AIM (the “**AIM**”) of the London Stock Exchange plc. (the “**LSE**”); and
- (b) the issuance and placement of new Shares in the capital of the Company (the “**New Shares**”) to be held in conjunction with the Potential AIM Listing (the “**Placing**”).

#### 2. RATIONALE

The Board believes that the Potential AIM Listing and the Placing will help support and strengthen the growth opportunities of the Company, its subsidiaries and associated company (the “**Group**”), and will therefore enhance the value of the Company and the Shares. The Board is of the view that the Potential AIM Listing and the Placing would, if it proceeded:

- (a) provide the Company with additional capital for future expansion and other business plans;
- (b) provide the Company with an additional channel to raise capital and gain access to a wider range of institutional and retail investors, who will be able to participate and trade in the equity of the Company in Pounds Sterling (GBP); and
- (c) enhance the Company’s profile internationally, therefore benefitting the Company’s long-term visibility, reputation, growth and development with investors and customers.

#### 3. APPOINTMENT OF PROFESSIONALS

As at the date of this announcement, no application has been made to the LSE for the Shares to be admitted to trading on AIM.

The Company has appointed relevant professional advisers to commence preparatory work on the Potential AIM Listing and the Placing. In particular, the Company has appointed finnCap, an independent stockbroker in the United Kingdom, as its nominated adviser for the Potential AIM Listing, who will be responsible to the LSE for assessing the appropriateness of the

Company for AIM and advising and guiding the Company on its responsibilities under the AIM Rules for Companies (the “**AIM Rules**”) and its continuing obligations on an ongoing basis.

#### **4. CAUTIONARY STATEMENT**

The Board wishes to highlight to shareholders of the Company (the “**Shareholders**”) that the Potential AIM Listing and the Placing will involve extensive preparatory work and that such preparatory work may involve an uncertain time frame.

In addition, the Potential AIM Listing and the Placing are subject to, amongst others, the approvals of the relevant authorities and of the Shareholders at an extraordinary general meeting and there is no assurance that the approval of the relevant authorities will be granted and/or the approval of the Shareholders will be obtained.

Further, the Board may, notwithstanding that all requisite regulatory approvals and Shareholders’ approval have been obtained, decide not to proceed with the Potential AIM Listing and the Placing, if after assessing various factors including the prevailing general economic and capital market conditions, the Board deems that it is not in the best interests of the Group to proceed with the same.

**As such, there is no certainty or assurance that the Potential AIM Listing and the Placing will materialise. Shareholders and other investors are reminded to exercise caution while dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.**

#### **5. FURTHER INFORMATION**

The Company will make further announcements as and when there are material updates in relation to the Potential AIM Listing and the Placing.

#### **BY ORDER OF THE BOARD**

Anthony Brian Taylor  
Executive Chairman

4 February 2014