



**RADIANCE GROUP LIMITED**

(Incorporated in Singapore)  
(Co. Reg. No.: 200202428H)

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**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF  
GLOBAL INVACOM HOLDINGS LIMITED – APPOINTMENT OF LEGAL AND FINANCIAL  
ADVISERS**

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*Unless otherwise defined, the capitalised terms herein have the same meanings ascribed to them in the Company's announcement dated 30 June 2011.*

The Board of Directors (the "**Board**") of Radiance Group Limited (the "**Company**" or "**Radiance**") refers to the Company's announcement dated 30 June 2011 (the "**Announcement**") on the proposed acquisition (the "**Proposed Acquisition**") of the entire issued and paid-up share capital of Global Invacom Holdings Limited.

Further to the Announcement, the Board wishes to announce that the Company has appointed the following professional advisers in connection with the Proposed Acquisition:

- (a) DMG & Partners Securities Pte Ltd as financial adviser to the Company;
- (b) Provenance Capital Pte. Ltd. as independent financial adviser to the Directors of the Company who are considered independent for the purpose of the Proposed Acquisition;  
and
- (c) Stamford Law Corporation as legal adviser to the Company.

The Company will continue to make announcements on the Proposed Acquisition at appropriate times in accordance with the SGX-ST Listing Rules. In the meantime, shareholders of the Company are advised to exercise caution when dealing in the Company's shares.

**BY ORDER OF THE BOARD**

John Lim Yew Kong  
Independent Director

7 October 2011