



**RADIANCE GROUP LIMITED**

(Incorporated in Singapore)  
(Co. Reg. No.: 200202428H)

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**MANDATORY UNCONDITIONAL CASH OFFER BY PRICEWATERHOUSECOOPERS  
CORPORATE FINANCE PTE LTD FOR AND ON BEHALF OF GLOBAL INVACOM LIMITED  
– DESPATCH OF OFFEREE CIRCULAR**

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The Board of Directors (“**Board**”) of Radiance Group Limited (“**Company**”) refers to the mandatory unconditional cash offer (“**Offer**”) by PricewaterhouseCoopers Corporate Finance Pte Ltd, for and on behalf of Global Invacom Limited (“**Offeror**”), for all the issued ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and the parties acting in concert with it.

The Board wishes to announce that the Company has today despatched a circular to shareholders of the Company (“**Shareholders**”) containing, *inter alia*, the advice of Provenance Capital Pte. Ltd., the independent financial adviser to the directors of the Company who are deemed independent for the purpose of making recommendations to Shareholders in respect of the Offer (“**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Offer. A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

Shareholders who do not receive the Circular within a week from the date hereof may obtain a copy from the office of the share registrar of the Company at 63 Cantonment Road, Singapore 089758, during normal business hours (9 a.m. to 6 p.m., Singapore time) on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer.

Shareholders should note that the Offeror has stated that the Offer will close at **5.30 p.m.** (Singapore time) on **14 September 2010** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

**IN THE MEANTIME SHAREHOLDERS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES OF THE COMPANY.**

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

**BY ORDER OF THE BOARD**

**Cosimo Borrelli**  
**Chairman**

Date : 30 August 2010